

THE GUARANTEED INDEX PLAN



AXONIC | GUARANTEED INVESTMENT SOLUTIONS

Protection with Growth Potential



WHAT IS THE PLAN

Grow your money without risk

What is index investing?

Index investing is a passive investment strategy that seeks to replicate the returns of a benchmark index.

THE GUARANTEED INDEX PLAN

An international investment plan with index options that links returns to the values of the world's major indices, while guaranteeing your contribution amount will be valued at no less than 107% or 105% at the end of 7 or 5 years in the corresponding Index Plan.

Provides 100% participation on the upside subject to an annual cap.

- Jersey trust participation
- 100% allocation, no initial sales charge
- 24/7 web reporting
- Accumulated profit lock-in
- Major indices included
- Free reallocations between index options (after 12 months)
- Liquidity options
- Guaranteed Wealth Transfer Value
- Interest guarantee

WHO IS BEHIND THE PLAN

The Benefits of a Segregated Sub-Trust



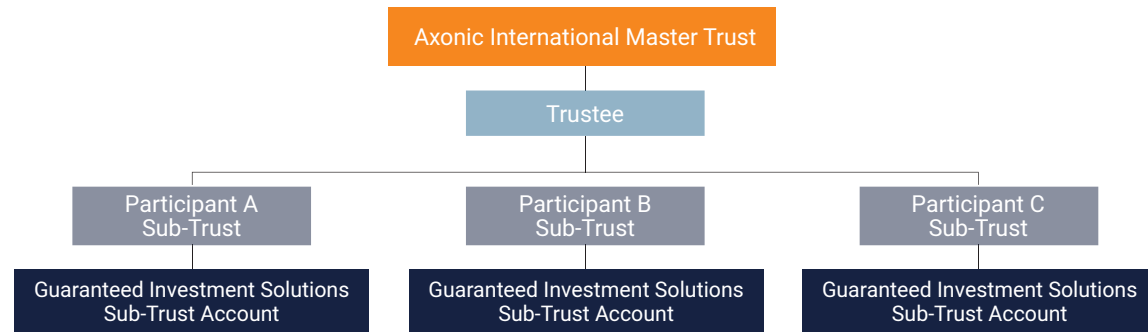
Established in the Cayman Islands as a Limited Liability Company, Axonic International is a 100% owned subsidiary of Axonic Capital LLC, established in 2010 with USD 4.2B in AUM.

Axonic International is the issuer of the Plan in association with highly-rated, appropriately licensed and capitalised insurance companies.

Fiduchi Trustees Limited, the Trustee and Settlor of the Axonic International Master Trust, establishes segregated sub-trusts to hold investments for the benefit of each eligible investor.

Each sub-trust is segregated from other investors within their sub-trusts as well as segregated from Axonic International's liabilities and those of the Trustee itself.

The Trust structure provides assurance to the investor that their investments are not commingled and provides an important element of security, safety, and confidentiality.



TRUSTEE

Fiduchi Trustees Limited

Fiduchi is an independent owner-managed financial services business established in Jersey, Channel Islands, in 1994. Offices in Jersey, London and Dubai

<https://www.fiduchi.com/>

ADMINISTRATOR

Kane Solutions

Efficient, innovative, fully customizable, end-to-end administration services and platforms that leverage people, processes and technology. Kane has USD 14 billion in funds under administration and based in Bermuda, Malta, Mauritius and Dubai

<https://www.kanesolutions.com/>

HOW THE PLAN IS STRUCTURED

Financial Service Providers



FIXED RATE ASSET MANAGEMENT

BlackRock

BlackRock Inc, is the world's largest asset manager serving individual investors, companies, governments and foundations

- USD 10 trillion in assets under management
- Global operations with 70 offices in 30 countries
- Clients in 100 countries



PGIM is the asset management arm of Prudential Financial, a global leader in investing and retirement security

- USD 1.5 trillion total assets under management
- USD 283 billion for retail investors
- USD 553 billion for institutional clients

CUSTODIAN



One of the world's largest global custodians

- USD 47 trillion in asset under custody and/or administration
- USD 10 trillion of securities and USD 2 trillion of payments processed per day



BENEFITS OF THE PLAN

- Each Index Plan is guaranteed to receive 1% annual return on the amount contributed if held to maturity.

Index Plan	5 Year	7 Year
Minimum Return	105%	107%

- Investment Plans - Your assets can be allocated into one or more of the following Index Plans:

/ S&P 500®	/ Nasdaq 100®
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- Penalty free liquidity option after the first year and full liquidity after year 5 or 7 in the corresponding Index Plan.
- Seamless wealth transfer to your beneficiaries without the hassle of a lengthy and expensive probate.
- Owning your Guaranteed Index Plan in a sub-trust outside of your own country in a safe jurisdiction like Jersey (Channel Islands) can help diversify your assets and protect your wealth from currency fluctuations or other economic risks in your country of residence.
- Flexible Ownership - Individuals, Companies/ Partnerships/LLCs and Trusts can own a sub-trust to hold one or more Guaranteed Index Plan.
- There are no upfront charges in this plan. 100% of your investment is allocated by the Trustee to the Index Plan you choose.

HOW THE PLAN WORKS

100% participation on the upside subject to an annual cap

1

Within a Jersey Trust “Channel Islands”

Your selected investments plans are purchased through a Jersey sub-trust formed on your behalf, by a trustee regulated by the Jersey Financial Services Commission.

This structure ensures your confidentiality remains protected and that the power to designate beneficiaries remains in your hands.

Benefits of a Trust Participation

- **Diversification of currency/country:**
Purchasing an investment plan within a sub-trust outside of your own country can help diversify your assets and protect your wealth from currency fluctuations or other economic risks in your country of residence.
- **Wealth transfer and estate planning:**
The structure provides peace of mind that, upon your death, your beneficiaries will receive the assets you have accumulated, without the complications of a potentially lengthy and expensive probate process.
- **Asset protection:**
Holding funds in a stable, tax neutral jurisdiction such as Jersey, can safeguard against potential loss. In addition, all of your assets are held by the trustee, and are therefore insulated from any creditors.
- **Reduction of potential foreign tax:**
Jersey does not impose tax on the Trust. However, governments of investors who live outside of Jersey may tax income earned and require investors to report any such income. The Trustee is subject to FATCA and CRS reporting.

ABOUT JERSEY



The trust is domiciled in Jersey, the largest of the Channel Islands, and a politically and financially stable jurisdiction.

Jersey is one of the world's leading international finance centers for over 60 years, thanks to its reliability, political and economic stability and forward-thinking legal and regulatory infrastructure.

Jersey is not part of the United Kingdom but is a self-governing dependency of the British Crown. The Island has complete autonomy in all matters of internal government, including taxation.

Since 1984, Jersey established trusts for the protection of their beneficiaries.

Jersey Trusts are not registered with the government affording them the greatest level of privacy.

HOW THE PLAN WORKS

100% participation on the upside subject to an annual cap

2

Participate in the upside, with no downside

On a yearly basis, should the indices chosen go up, your account value (capital contributed, as well as your accumulated profits from previous years) goes up, subject to the cap.



Should the indices go down, your account value remains the same.

You can also participate in the recovery should indices begin to rebound.

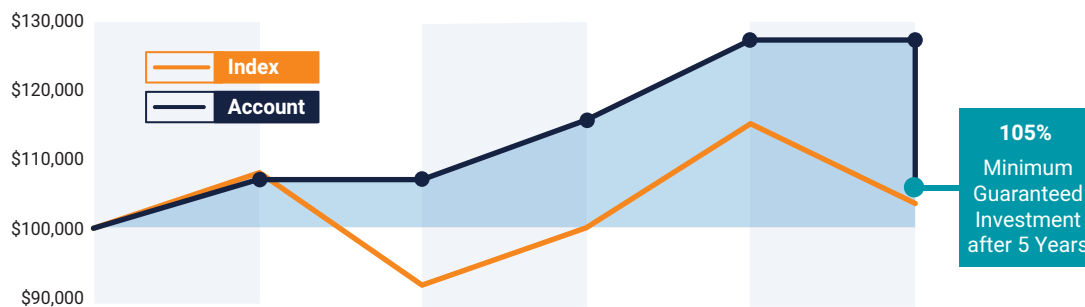


105% Minimum Guaranteed Investment after 5 Years

Each 5 year investment plan that remains in your sub-trust for the entire duration -- that is, no withdrawals have been made -- will be guaranteed to equal no less than 105% of the original investment.

At the end of the 5 year period, an amount necessary for the investment to equal the guaranteed amount will be automatically credited to the Index Plan value. As long as the assets remain in the same plan, this minimum guarantee will automatically renew for successive 5 year periods in a new Index Plan at the investment's then current value.

The same investment approach is applied to a 7 year plan.



	Year 1	Year 2	Year 3	Year 4	Year 5
Index Credit	8%	-15%	9%	15%	-10%
	\$108,000	\$91,800	\$100,062	\$115,071	\$103,564
Cap	7%	8%	8%	10%	8%
Account Value	7%	0%	8%	10%	0%
	\$107,000	\$107,000	\$115,560	\$127,116	\$127,116

HOW THE PLAN WORKS

100% participation on the upside subject to an annual cap

3 Liquidity

Attractive liquidity options

10% free withdrawals annually after the first plan year

- / Minimum USD 5000 per withdrawal
- / Based on original contribution
- / No interest rate adjustment
- / Does not apply if you surrender your plan
- / Non-cumulative

	Plan Year 1	Plan Year 2	Plan Year 3	Plan Year 4	Plan Year 5	Plan Year 6	Plan Year 7	Plan Year 8
Withdrawal Charge – 5 year plan	9%	8%	7%	6%	5%	0%	0%	0%
Withdrawal Charge – 7 year plan	9%	8%	7%	6%	5%	4%	3%	0%

An interest rate adjustment may apply to withdrawals before plan maturity.

All charges are waived at death.

4 Wealth Transfer

Guaranteed Wealth Transfer Value

Guarantees your beneficiaries will receive no less than the account value plus any growth up to the time of death.

Your beneficiaries have the choice to:

- / Continue the plan with a new Guaranteed Wealth Transfer Value*, or
- / Receive the Guaranteed Wealth Transfer Value in a lump sum payment.

*If multiple Sub-Trust Participants are named, the Guaranteed Wealth Transfer Value will be paid upon the death of the last surviving Sub-Trust Participant.

Your beneficiaries may continue the plan with a new Guaranteed Wealth Transfer Value.



This is an illustration of how the Guaranteed Wealth Transfer Value works. The information should not be viewed as a depiction of historical returns or a projection of any future results.



PLAN FEATURES

Maximum Issue Age	80
Minimum Investment	USD 50,000
Maximum Investment	USD 5,000,000 which may be exceeded with prior approval
Additional Minimum Investment	USD 50,000
Plan Fees and Charges	100% allocation. No initial fees or sales charges
Pricing and Valuation	Annually
Guarantee Periods	5 and 7 year durations
Plan Structure	Jersey Trust Participation
Ownership	Individuals, Companies/Partnerships/LLCs, Trusts

Effective Date

- Your application must be received in Jersey and deemed in good order before funds are wired. Your plan is effective the day following receipt of funds.

Caps

- Each Index Plan is subject to its own maximum and minimum cap. The caps are declared monthly and reset annually. These caps are protected by a minimum 1% annual interest rate cap, meaning that the cap can never fall below this percentage. Check with your advisor about the current caps.

Reallocations Between Index Options

- Any portion of an Index Plan value may be transferred between available Index Plans on the 12-month anniversary of the respective contribution.

Annual Interest Credit

- The index level at the end of a particular Plan Year will be compared to the index level at the beginning of that Plan Year to determine the index change. If this results in a positive index change, it is applied to the Index Plan value as interest credit up to the cap. If the index change is negative, no interest credit is applied.
- Any interest credit obtained is applied at the end of each Plan Year and is locked-in, so future decreases in any index will not affect the interest already credited to your plan. Interest credits are not calculated or credited during the Plan Years. Amounts redeemed before the end of a Plan Year will not have any interest credit applied.

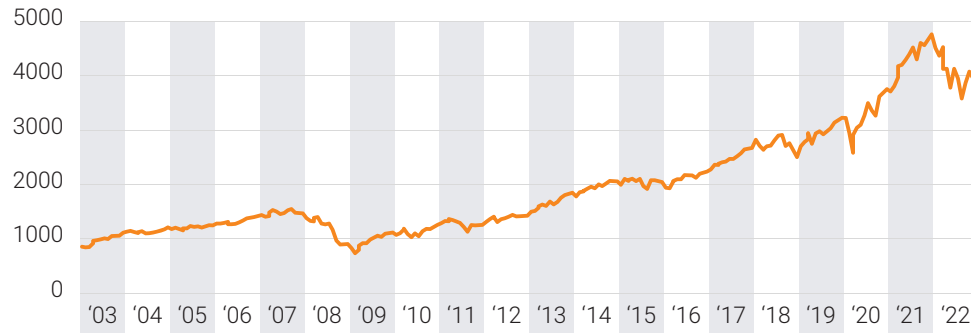
What Happens at Maturity

- Where advanced notice is provided for renewal, your selected index begins working for you immediately at maturity. Without direction given within 45 days after maturity, your existing Index Plan will automatically renew in a new plan of the same index and duration. At maturity, until renewal, there is no interest earned, so it is important to make your renewal selection early.

WHAT INVESTMENT OPTIONS ARE INCLUDED



S&P 500®



The S&P 500 index is a service of Standard & Poor's corporation, a financial advisory, securities rating, and publishing firm. The index tracks industrial, transportation, financial, and utility stocks of the 500 largest publicly traded US corporations. Most of the companies that are included in the index have their shares traded on the New York Stock Exchange (NYSE).

The Nasdaq 100 Index is a basket of the 100 largest, most actively traded U.S. companies listed on the Nasdaq stock exchange.

The Nasdaq 100 Index is composed of assets in various sectors, excluding financial services. A large portion of the index covers the technology sector.

NASDAQ 100®



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The Axonic Guaranteed Index Plan brochure was created to provide a brief description of the benefits and features of the Plan. For a complete description of the terms and conditions, please read the Plan Features At a Glance document and the Supplemental Disclosure Document carefully before investing. Please ask your Financial Advisor for a copy of these materials.

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The Axonic Guaranteed Index Plan is an investment plan held in a sub-trust for the benefit of the sub-trust participant named in the Application for Form a Sub-Trust. All values in the Axonic Guaranteed Index Plan are U.S. dollar denominated.

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